METHOD AND DEVICE FOR COMPILING A DOCUMENT

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FIELD OF INVENTION

[1] This disclosure relates to a device and method of compiling a document, and in particular for compiling a document according to pre-defined rules.

BACKGROUND

[2] Current methods of providing legal services on the web relate and are limited to discrete phases of web-enablement such as support for web-signing of static agreements, or web accessible legal instrument templates that clients can fill in on line individually at their consoles. Other systems exist that separately provide encrypted storage of scanned legal documents or text data.

SUMMARY

[3] In one embodiment, a computing device and method are disclosed and operable to provide a self-service agreement website for a lawyer; such that the website can provide a publicly available internet legal service; such as self-help service of creating customized legal with flexible capabilities, that can be obtained economically in a web session, or web conference, without requiring any appointments or incurring expensive secondary costs. The website provides the ability to compile a legal document based on a particular set of rules and inputs provided by a user.

[4] In some embodiments, this is provided using a software as a service cloud based networking system through which legal firms can collaborate, each in their own specialty, to remain relevant to their clientele in the web marketplace.

[5] A computing device is connected to a network and is running a web browser application and the computing device is put into a context such that it displays an interface, for example described in the markup and script files received from the document creation web server (DCWS) over the connected network. The computing device will respond to input from a user by modifying its context in memory, and modifying its display accordingly, and the processor of the computing device will encrypt a description of the new context and convey an encrypted message about that change over the network back to the server where it will be decrypted and then stored in an unique encrypted database related to the unique session that this computing device contextually represents. The server's processor will evaluate the significance of the change of state of the computing device and will encrypt and send back either a web page, or an information package to the computing device in which the processor of the computing device will decrypt the server's encrypted transmission and pass relevant parts of that information to the running browser to evaluate and display or render in terms of its

contextual configuration.

[6] A variety of types of messages will be conveyed to the computing device from the web server all of which are specific to the unique session, and these messages will be recorded in the database for the corresponding session that the web server updates with each request from the computing device. In some embodiments, the document compilation software, the Downloadable Extensible Database of Rules and Records (DEDORAR), becomes stored in memory of the computing device either from a remote network connected library of DEDORAR's, or from the web-server's database records relating to the session that the computing device has obtained on behalf of the user. The computing device receives an input from the user indicating a request to interact with the document compilation software. Depending on the rules in the document compilation software (the DEDORAR) the processor of the computing device will prepare screens or play media to instruct the user in what to do next so that the processor can obtain a variety of key data elements pursuant to the task of compiling the document, such as user credentials, including in some embodiments a password, in order to access a shared personalized DEDORAR with work already done in it. However, in other embodiments, no user credential is needed, for example, when the DEDORAR software is already stored locally on the computer. The document compilation software allows for compiling a document, such as a legal agreement, based on rules stored in memory of the computer or the server and based upon configured data obtained interactively and shared over the network by having one or more than one computing device processors transmit encoded state changes that will in some embodiments be copied to another computing device through the web server when the web server processor detects that the activity on one session should be copied to the databases of both (or more) linked devices effectively containing copies of the same DEDORAR in the same state.

[7] In one embodiment after legal clients make an informed choice of a firm, they join that legal firm's Document Creation Web Site, and using their computing devices log onto that firm's DCWS to obtain, develop, and execute legal agreements with collaborating participants. Since the realities of business in general have been evolving – it is important that the self-help system be malleable, so the idea of supplying a mere template is insufficient. In some embodiments, the methods of this disclosure allow for flexibility in providing legal documents, by providing a customized document based on rules stored in the database, in that more than one expression can be achieved from the DEDORAR with a varying number of clauses, participants, terms, and actions. In comparison, a template of a legal document is not customized to a particular situation or entity and it has no programmatic action capability embedded in it. Accordingly, the template may not be appropriate for the particular situation or entity. Additionally, in some embodiments, after a customized document is compiled, the rules provided may further require approval from a lawyer to allow specific changes and will contain rules that use the database to keep track of matters dealt with in the database after signing. Such changes may include changes that are not pre-approved by the rules provided for the particular situation and/or

entity, changes that are user generated, or other, but by expressing the rules extensibility can be achieved by invoking new contexts automatically, and/or by invoking actions that result in appropriate human intervention. Additionally, in some embodiments, a progress bar pertaining to the completion of the compiled document may be displayed in accordance with the embedded rules. Instead of a template the DEDORAR is a unique programmatic object with methods and properties and a collection of clauses and an array of optional time based event handlers that may not be pre-specified.

[8] A client may need to be in session (conferencing) with co-workers or partners to revise a clause or to sign a newly inserted modification, and for this also, live legal assistance is indispensable and needs to be conferenced in, as well as features that are more akin to web teleconferencing and document sharing, although in this case, all sharing is mediated through encrypted and controlled file sharing and synchronizing media events that are coordinated between the computing devices and the web server that has identified which devices are in conference with each other and so need to have their DEDORAR kept synchronized and in the same state both on screen at the computing device and inside the individual encrypted records of the individuals who are conferencing together while collaborating on the document.

[9] One embodiment of this in a network of DCWS's provides a Library of legal agreement DEDORAR's, an optional network wide Payment Processor, and a plurality of DCWS specific member databases that contain all the encrypted member data including their DEDORAR agreements (case files), related media, transactions, and session logs, as well as whom they are relating with in each case file. As indicated each DCWS represents the web presence of a distinct legal firm. This embodiment also enables each DCWS to deploy flexible service delivery systems based on the functional needs of their clients.

[10] In one embodiment, for use with providing legal agreement documents, each DEDORAR has at least some of the following components: a flexible collection of clauses; optional clauses, and a facility for custom clauses, interactive – media programming to be used in a session to reliably obtain from the client DCWS members all required elemental particulars (who, what. and why etc.) and to bind them appropriately into the agreement; metering and timers to marshal the process forward; and to conditionally issue assistance triggers to the DCWS meaning that a live lawyer employee of the company overseeing activities at the DCWS will respond with help and legal interpretations, if any client member's progress is considered too slow while using any DEDORAR.

[11] In one embodiment, for use with providing legal agreement documents, each digital DEDORAR object has at least some of the following: rules determining who may access the intellectual property, such as the text, media and programming of the DEDORAR; rules that clarify ownership and the origin of the DEDORAR; and rules related to re-publishing and how that affects the royalty processing (which is built into

the optional Network Payment Processor) – supporting the likelihood that any agreement DEDORAR may be modified and republished, and the originating author remains protected, while the extending author(s) can also be compensated in the royalty processing.

[12] Support to client members for agreements may be provided by the publishing DCWS which involves inter-DCWS network messaging and service fee processing which is also optionally handled by the optional Network Payment Processor.

[13] Members can be provided with software enabling synchronous and asynchronous media collection from web and mobile devices to enhance the witnessing experience of clause modification, initialing and signing documents, establishing measures of satisfaction, and time limitations, and recording milestones.

[14] In some embodiments, client sessions will include the ability to invite other participants, such as guest members, so that the whole agreement process can be facilitated through the DCWS. Additionally, a request may be sent from the client computer to the guest member's computer (or vice versa) to allow for sharing of encrypted documents. The temporarily decrypted documents will be shared over an encrypted connection between the computers of the two parties and copied into their data storage areas of the DCWS database. Sharing of encrypted documents may also be performed with legal affiliate members in the DCWS or in some other DCWS in the network in order to get legal representation in the event that satisfaction is not achieved amicably. Retaining unencrypted data associated with clients in a DCWS database is not preferred for privacy reasons.

BRIEF DESCRIPTION OF THE DRAWINGS

[15] Figure 1 is a block diagram of an example network environment suited for a computing device to compile a document according to at least one embodiment of the disclosure;

[16] Figure 2 is an example embodiment of a downloadable database containing rules and records or descriptions of records suitable for use with a computing device to compile a document according to at least one embodiment of the disclosure;

[17] Figure 3 is a block diagram of an example network environment suited for a computing device to create a conference environment according to at least one embodiment of the disclosure;

[18] Figure 4 is a block diagram of an example network environment according to at least one embodiment of the disclosure;

[19] Figure 5 is a block diagram of an example network environment according to at least one embodiment of the disclosure wherein a duplicate web server software is installed on its own hardware including a copy of the Network's DEDORAR Library;

[20] Figure 6 is a screen shot of a version of the DEDORAR Authoring interface according to at least one embodiment of the disclosure; and

[21] Figure 7 is a screen shot of one of the embodiments of the DEDORAR Conferencing interface in which a user might interact with the computing device connected to the host when the DEODAR is already in memory during a session to create and administer one of their agreements according to at least one embodiment of the disclosure.

DETAILED DESCRIPTION

[22] **Figure 1** illustrates a block diagram of an example network environment suited for a computing device to compile a document according to at least one embodiment of the disclosure, showing an implementation providing a software as a service implementation of the system. The network environment of Figure 1 is suited for providing a self-help website allowing for document creation.

[23] The DEDORARs **1** are housed in a search-able Database **2** and copies are accessible through the DEDORAR Controller web service **3**, if the access rules are met by the requester. The original DEDORARs **1**, remain in the library **2** unless the author, or the DCWS operator **7,** through which the DEDORAR was submitted **10**, chooses to remove or replace them. When they are used, a copy is taken by the computing devices – used locally and uploaded and stored using encryption into the members' **8+9** records **4** on the DCWS web server.

[24] All the members of the DCWS **10** are reflected in the member records **4**, and the DCWS itself is supported on the web by the DCWS Controller service **6** which ties together all the member's data, sessions, and conferences, permissions and passwords and sharing of data. The DCWS Controller service **6** is involved as a proxy encryption re-processor for sharing any encrypted agreement data between two or more computing devices including DEDORAR data, banking data, or historical log data or media as well as any other digitally storable data that may be encrypted using Key Pair methods. To facilitate users of the computing devices in collaborating with others as well as with DCWS counsel 7. Although users of the system are depicted in the DCWS, the browsers on their computing devices are all connecting directly to the DCWS Controller service **6** using an encrypted connection such as SSL. DCWS Counsel **7** represents one or more members of the legal firm that has licensed the DCWS **10** software and his device is also connecting in the same way. DCWS Counsel **7** lawyers in the embodiment discussed use

their device enabled conferencing to offer technical assistance to clients and provide live legal services to the clients.

[25] To process any charges an optional transaction engine **12** is provided, which can be implemented to process direct banking transactions **11** on behalf of each party in respect to the transaction that is being processed and according to the rules that may be outlined in the DEDORAR's and according to policies of the DCWS.

[26] A Table of DCWSs **13** is managed by the at least one DCWS Controller **6** – and in this case there is only one DCWS recorded in that table.

[27] **Figure 2** is an example embodiment of a downloadable database DEDORAR object **14** showing some of its possible structure, as implemented in one embodiment using JSON programming language, with references to web assets **16** that will be acquired and displayed interactively on the computing device imposing rules in the process, and sending requests from the device to the DCWS which may route the requests to other computing devices of other conferencing members to achieve their collaborative documents or venture which in at least one embodiment of this disclosure will result in a signed legal agreement. The web assets referenced may be implemented in PHP or other server side script containing interactive Programming in JavaScript or references to other assets containing script that can be executed in the memory of the computing device, adaptive screen mark-up (HTML) and embedded references to media to be rendered interactively on the computing device. Ajax messaging from the device to one or more web servers may be employed in some embodiments to utilize cookie based session information in the computing device's memory (and user responses to rendered media) so that the DCWS will be updated with all DEDORAR events that are user session specific, in context with the conferencing of collaborators and the computing devices of the collaborators will be updated with incremental changes to the DEDORAR and will reflect those changes in memory. Thus the DEDORAR Object (once it is instantiated in the user's computing device's memory and rendered into screen behavior by the browser) may be considered to be a factory that is used by the computing device's browser to make screens that interactively fetch further interfacing web resources which will be choreographed in turn to transmit and receive session, conference, and topic specific data to and from the DCWS-controller for encrypted storage in the database and to be shared with collaborators devices and stored in associated device-session specific databases at the DCWS.

[28] The DEDORAR may also contain business information **15** related to the use of the DEDORAR so that the authors of the individual DEDORAR's and their hosting DCWS companies may be compensated whenever a member's computing device issues requests to the server (DCWS) to print or sign or otherwise engage the productive features of a DEDORAR. In one embodiment providing legal services, DCWS members

may elect to create a venture related document, and may commence the venture without signing the agreement using the built in system features for signing and witnessing or just timing and tracking the time sensitive satisfactions expected. However, if they attempt to meter satisfaction of the terms or the timing milestones outlined in the document created by the DEDORAR that will be enough to trigger payment due for the right to be using the DEDORAR productively.)

[29] **Figure 3** is a block diagram of an example network environment suited for a computing device to create a conference environment according to at least one embodiment of the disclosure during which the computing devices of 3 participating DCWS members **20** facilitate the selection of a DEDORAR **18** and from the library and it is copied by the DCWS to the appropriate files and loaded into the memories of each computing device involved in the conference. Impartial assistance with understanding and interacting with the DEDORAR is invoked by rules in memory of the devices, and the device used by the DCWS Counsel **17** will become joined into the conference enabling instructions to be shared. As the conference proceeds, photos from the on-board camera of the computing devices and portions of human audio dialog may be recorded by the devices and added to the encrypted records as well, similarly program choices while interacting with the DEDORAR resident in memory of the computing device are recorded (and time stamped) and individually added using encryption to each participant's file.

[30] **Figure 4** is a block diagram of an example network environment according to at least one embodiment of the disclosure, depicting an additional separate legal firm to the network of Figure 1. Note that when a new web site or DCWS **21** is provided for a legal firm to begin offering this service, a corresponding new DCWS Database and Controller **22** has to be added in the SAAS cloud. This addition will be reflected in the table of DCWSS **13** and access will be provided to the DEDORAR's **1** via the single instance (in this embodiment) of the DEDORAR Controller **3**, as well as the single instance of the optional transaction processor, both of which make reference to the Table of DCWSs **13**. In at least one embodiment of the legal system the individual DCWS may be on separate virtual machine guests in a VM Host to facilitate full system backups and possible optional DCWS system transplants to other physical locations.

[31] **Figure 5** is an example System Diagram Depicting the impact of adding a remotely installed, self-contained, legal firm **23** containing all its own licensed software on its own hardware including a copy of the Network's DEDORAR Library. The optional transaction processor of the remotely installed licensed instance of the network can be connected to the main SAAS transaction processor, in the same way that Other DCWS controllers may be connected to it, however, the Remote DCWS in the stand alone system can be set up to merely create dockets and purchase orders – deferring to existing

accounting software and systems that are already in place. A great deal of other customization can be arranged in a stand-alone system in the embodiment discussed.

[32] **Figure 6** is a screen shot of one embodiment of the DEDORAR Authoring interface – which may be displayed on any computing device that is connected to a DCWS having established the appropriate session security, for example it is the logon and password exchange for a valid member, to create a DEDORAR, by interaction with the member's menu **25**, and the device may submit it to the DCWS for review or corrections on the counsel's computing device, by running tests in memory for each selectable option. There is a systematic approach to authoring **26**, which will iteratively be rendered and interacted with on the computing device, encompassing the assembly of a collection of clauses **24**, the determining a discovery path for the atoms of data to be held in memory and saved in the DCWS database for all collaborators, quizzes that lead to branching of the rules and selections of interactive web media which can be recorded or acquired using devices that are enabled to record media (not shown), establishing time frame variable both within the agreement process section and in the post signing section of processing of the DEDORAR at conference sessions, and in support of testing the behavior of the DEDORAR's prior to submission from the DCWS controller to the DEDORAR Library controller to be shared.

[33] The embodiment supports the option and provides a mechanism in the devices through which a DCWS counsel's device may issue a request to the DCWS for applying a nominal fee to the author's account for the device based review the DEDORAR prior to submission to the DEDORAR library controller. Both the author and the DCWS that submits may share in the royalty proceeds and that will be reflected in the DEDORAR and in the database files, from the use of any DEDORAR by members of any DCWS.

[34] **Figure 7** is a screen shot of a sample DEDORAR Conferencing interface through which a user may interact on their computing device with the system to create and administer their agreements. At each stage in the process, a different sequence of options will be presented including views of the agreement as it might appear if it were a static paper legal agreement. The system supports that a plurality of agreements can reside in the database for each member all in process at various stages: creation, signing and witnessing, endorsed and being fulfilled, under review and being amended, historical records etc.

[35] Example methods for using the system are now described. The system performs a method of creating a document, such as a legal agreement or an interactive personal schedule is disclosed. In some embodiments are used, web programming and Downloadable Extensible Databases Of Rules and Records (DEDORAR's) that define the content and the process of establishing and extending the content (of a document), such as the coordination of obtaining witnessed consent where required. In one aspect the rules

may conduct a user through the steps of completing and arranging the clauses (records) into the intended custom document. In another aspect, the rules in a DEDORAR may extend themselves by downloading more rules, and possibly other related clauses, or by initiating system mediated events – which may involve messaging to collaborators, to the author of the DEDORAR, to the Attendant at the Website, or just to record incremental changes for the session. In at least two aspects, the DEDORAR rules are time sensitive, such that the time sensitive rules may invoke methods based upon the measured intervals that pass during creation of the document – as in the case of invoking methods that are arranged to provide assistance after registering long intervals of user interaction where short ones are expected; and such as checking back with the participants, of a live agreement venture, at times that are embedded in the terms of the agreement or as scheduled milestones in a document, such as in verifying support of confirming the satisfaction of all parties pursuant to the life-cycle of the agreement.

[36] The supporting web programming that enables the access, storage and use of the DEDORAR's also includes any of the following, but is not limited to: A method that enables the authoring of re-usable DEDORAR assets by performing any of the following methods: (a) a method that enables the original authorship and creation of re-usable DEDORAR assets with the ability to break an existing document into clauses, and assemble those clauses or create new ones and package those clauses with interfacing rules and media support, including action behaviors and time sensitive or data input sensitive behaviors. (b) a method that enables testing routines for the author of a DEDORAR that can be run on a computing device to emulate and verify the precisely sequenced and potentially coordinated changes in a DEDORAR document creation embodiment across a plurality of devices sharing the same document creation context. (c) a method that enables content review procedures (prior to publishing) that will be accessible in at least one embodiment by a 3rd party Legal Corporate DCWS for vetting and content approvals enabling the DEDORAR to be published and used in a community that is governed by historical standards. (e) a method of (publishing) requesting that the DEDORAR controller to accept the DEDORAR image in memory on one computing device to be delivered and stored in the library through the mediation of the DCWS controller, so as to host the relevant media and clause fragments referenced in the DEDORAR database as a package in the DEDORAR Library, and then facilitating the movement from memory across the network with appropriate linkage modifications (as in automatically re-parenting website links). (f) a method of metering the progress that is made in the sequence outlined in the DEDORAR as it is processed in the memory of a device, which includes but is not limited to the sending of messages to trigger alerts at the monitoring device for the DCWS counsel/monitor effectively inviting the DCWS counsel as a temporary conference member, for the purpose of facilitating intervention when problems are detected in the DEDORAR context. (g) a method of triggering specific programmable events within the processor of a computing device when a DEDORAR confirms that there has been a successful signing, printing, or when Milestones within the agreement are reached for the purpose of staged satisfaction metering if that option is

used. (h) a method of optionally triggering events in an optional connected payment processor for the compensation of authoring parties according to agreed policies that are coded into the DEDORAR and assuring the fair charges levied to users.

[37] A method of extending previously published DEDORAR's and republishing them: (a) this can be achieved either through the process of directly editing the DEDORAR and adding the changes, or (b) this can be achieved by taking the personalized DEDORAR state and unwinding it from the personalized applied state, such that it is once again a series of rules but still including the unique user modified clauses so as to be published as a derived DEDORAR for use by others with a chain of authors who can support it and a consistent extensible royalty chain.

[38] A method of expressing the DEDORAR as a series of web conference oriented topical issue obstacles to be solved, or interacted with on a computing device such as the assembly of individual Clauses that may need to be ratified so as to collaboratively form a formal Document (which may be an Agreement)[, including but not limited to including a method for establishing consent on terms, and or witnessing, and or the amending of Clauses, and or the recording of satisfactions over a network of computing devices connected to a DCWS that updates each device so that they are each in the same receptivity state, and such that they may each in turn be set to collect and share collateral audio and photo confirmations of user participation in context of the sessions in support of the document being processed on the collaborating devices - such that the acquired collateral media be added (using encryption) to each of the records of each of the collaborating participants in the DCWS database].

[39] A method of monitoring the status of all conferences at the DCWS by DCWS Counsel/Monitor, including telemetry of programmatically triggered and elective requests for assistance.

[40] A method of gently interrupting sessions of any particular conference on all collaborating parties' screens by the DCWS which may be for the purpose of announcements or advertizing for 3rd parties, or equivalently may be to announce that the DCWS Counsel is ready to assist or witness a milestone event, for which the conference participating devices may already be in a waiting state.

[41] The method of where in a conference of document creation collaborators on the web where confirmation and assent are to be acquired by seamlessly integrating desktop devices with mobile software for the acquisition of time and location stamped photos or audio either as confirmation of milestones achieved in the conferencing context of expressing the DEDORAR, or merely as part of accumulating elective (additional) collateral data related to the agreement.

[42] The method wherein the device operated by DCWS Counsel can establish the time

and date of witness and review of the acquisition of media supported assent in real-time and in so doing the witnessing device adds a credential and by doing so can mediate the recording of same through the DCWS into the encrypted records on behalf of each participant.

[43] The method in a conference of document creation collaborators where the DEDORAR Clause Prompt feature will cause the device hosted browser to fetch server-side scripting by Ajax with session specific cookies to elicit any particular user input complete with programming in JavaScript, device adaptive screen mark-up (HTML) and embedded references to instructive hyper linked media that may be specific to the context.

[44] The method in a conference of document creation collaborators where Ajax session related activity will be reflected on collaborators' device screens by virtue of the devices being in conference related to the same venture at the DCWS including processor requests to the DCWS that become encrypted and inserted into the relevant records in the database. Such that the state of the DEDORAR is expressed consistently in the memory of each of the devices collaborating in the conference.

[45] The method in a conference of document creation collaborators where Mobile APP support will be used to acquire audio, video and photographic collateral in support of recording the acts of signing and witnessing while in the conference. Ajax session related activity will be reflected on collaborators' device screens by virtue of the devices being registered at the DCWS as in a conference related to the same Venture.

[46] The method wherein one or more computing devices operated by DCWS Counsel(s) will display telemetry of the current conferences at Counsel's 'home' DCWS (both status and alerts) including a method that invites and supports Counsel's contribution into the conference.

[47] The method wherein one or more computing devices operated by DCWS Counsel(s) will display telemetry of the current conferences at other DCWS's where clients are using DCWS generated DEDORARs, including a method that invites and supports Counsel's contribution into the conference.

[48] A method of conferencing such that the DCWS Controller duplicates conference specific update messages to all devices of all conference collaborators and their database records using their individual encryption keys.

[49] A method of storing each member's device session log information and venture specific information such as copies of DEDORAR's and collateral media using symmetrical key encryption.

[50] A method of sharing encrypted data between devices by first sharing a unique credential with the DCWS Controller (which keeps it temporarily in it's own encrypted storage) and with the recipient device for each proxy decryption and re-encryption using the recipient's keys – so that any private file access is only provided when permitted.

[51] The method of saving venture related data or media that automates sharing to collaborators devices within the conference implementing a sticky right to share for the conference duration (i.e. while 2 or more delegates of the conference still have live sessions).

[52] The method of using a sticky sharing privilege that enables asynchronous sharing of data and DEDORAR state with the devices of venture collaborators who were not present during [part of] the conference so that these members' devices memory can be synchronized to the shared data when they do log on and so that asynchronous signing and witnessing can be achieved through acceptable procedures between devices.

[53] A method of decryption in JavaScript on the devices connected to the DCWS for all data retrieved from the DCWS database, such that it can be rendered on screen and in memory or in other ways after an Ajax call into that puts encrypted data into processor memory.

[54] A method of instantaneous/momentary decryption in PHP or other server script for collateral media so that it can be transferred and rendered directly in the browser once after transfer using Ajax and SSL and then be removed from temporary storage on the server.

[55] A method of creating a transaction request to the optional Transaction Engine complete with DCWS Identities, and related Member Identities for both sides of the transaction, complete with temporary permissions to obtain transaction credentials for both parties and with full documentation so that dockets will be kept and accounts can be retained in the appropriate DCWS database(s) reflecting the status of the transactions.

[56] The method of using the optional transaction engine that is invoked by the DCWS to enable royalties to be distributed and charged, when any DEDORAR reaches "realization" at a conference or session, such that the DEDORAR has been printed as a static agreement, signed and witnessed, or allowed to be engaged without signing so as to loosely assure some venture milestones (– i.e. parties devices did not engage steps for signatures or witnessing).

[57] The method of using the optional transaction engine that is invoked by the DCWS to charge for services rendered including witnessing signatures, consulting, or reviewing clauses that have been created in memory of the devices that have been engaged in DCWS conferences.

[58] A method of duplicating the DEDORAR Library and Controller in the event that a self contained remote library will be required for a self contained license that is not in the main SAAS cloud location. (Typically this may be a form of cloning of a VM)

[59] The method of updating any remote libraries when new sharable DEDORARs have become available to the duplicate, using messages between connected servers.

[60] The method of processing buffered dockets and charges achieved by commerce with other DCWSS when a remote self contained system applies for license renewal or for DEDORAR updates, or when it connects to share a locally published DEDORAR with the main cloud based system using messages between connected servers.

[61] The steps and/or operations described herein are for purposes of example only. There may be many variations to these steps and/or operations without departing from the teachings of the present disclosure. For instance, the steps may be performed in a differing order, or steps may be added, deleted, or modified.

[62] While the present disclosure is described, at least in part, in terms of methods, a person of ordinary skill in the art will understand that the present disclosure is also directed to the various components for performing at least some of the aspects and features of the described methods, be it by way of hardware components, software or any combination of the two, or in any other manner. Moreover, the present disclosure is also directed to a pre-recorded storage device or other similar computer readable medium including program instructions stored thereon for performing the methods described herein.

ABSTRACT
A computing device and method are disclosed and operable to provide a self-service agreement website for a lawyer; such that the website can provide a publicly available internet legal service; such as self-help service of creating customized legal with flexible capabilities, that can be obtained economically in a web session, or web conference, without requiring any appointments or incurring expensive secondary costs. The website provides the ability to compile a legal document based on a particular set of rules and inputs provided by a user.