

Unique Technical Features of the Agile Agree Legal Network System

This idea has grown around an unique living agreement concept, in which a series of clauses and elements are rolled into a down-loadable mini-database plug-in (which superficially resembles a template) that can produce a printable agreement. The AA Plug-in, however, remains live in the system so that those elements that are people or companies and any matters that satisfy terms (described in clauses) can be managed with elements that are times, such as due dates, maturity dates, deadlines, or other clause satisfaction matters.

The system is devised so that selected plug-ins can be filled out by clients with little assistance from lawyers (or filled in by lawyers on behalf of clients) – and new clauses can be added or extended live, with the endorsement of presiding lawyers and all parties signatures.

The plug-ins (authored primarily by lawyers) are accessed by the public from a Library on the Agile Agree Network, and/or from a private library of Agreement plug-ins that are only available at specific (larger) law firms.

Agile Agree Legal Network Inc. Provides the law firm with a service or with software including:

A legal Listing Service: Which is a directory searching apparatus listing the specialties and Plug-ins authored by participating companies, by speciality, and by name and location of all AA Legal Firms of every size..

Publicly Accessible Legal Websites: each Legal firm is provided with a cloud-based or sub-licensed website (which can be housed on premises at the legal firm, or can be safely housed in virtual cloud environment)

File Permissions: Within the Website database, all matters for all clients are saved encrypted, such that only the clients and the presiding lawyer or an assignee of either (under power of attorney or other explicit assignment or invitation) may view the content of the agreement or view any collateral media (such as cell phone pictures or audio recorded such as during signing via web conference etc.)

Conferencing: A facility is provided for private encrypted communication conferencing *at the Legal Firm's website* so that clients can collaborate on the clauses and elements of their specific agreements at their own pace and be serviced by lawyers at that firm..

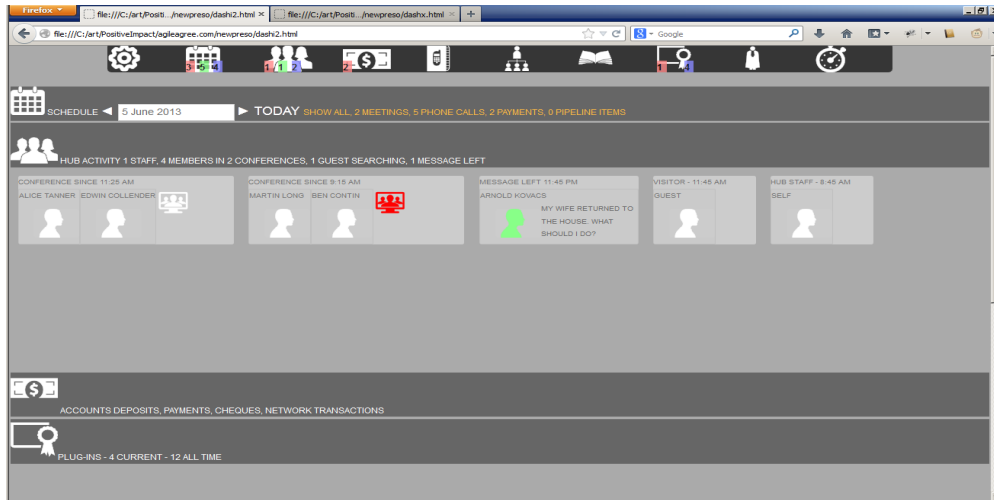
Contacts: people referenced in the documents or lists of contacts or colleagues are recorded in personal contacts folders, and these people may be invited into conference to share the Plug-in agreement and all the sharable encrypted collateral with the invitee.

Intervention: If the Plug-in detects undue slowness in progress developing the agreement, the presiding legal professional will be invited to assist. Similarly if the clients need to craft a new clause the presiding lawyer will be invited to join the conference. Also if signing and witnessing is taking place, the lawyer will join the conference and perform the necessary action.

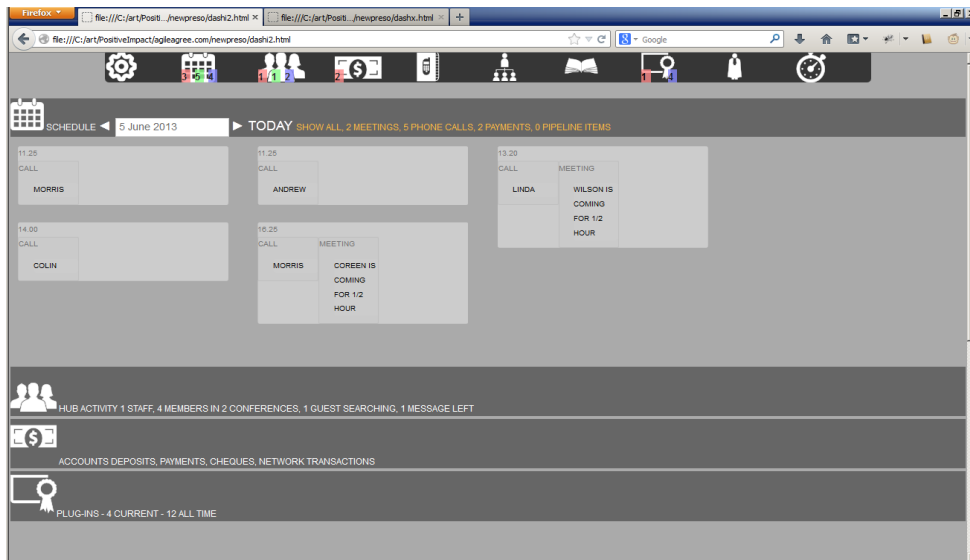
Updating: once signed and set in motion the living agreement will provide updates into the client's' schedules for upcoming due dates of clause dependent performance – validation of

satisfaction of performance, of payments, and of acceptance of payments, and in that way is a living agreement. Several matters can be managed this way

A Sample Lawyer Dash Board Prototype is shown illustrating live activity at the website, including conferences, one of which needs intervention, as well as encrypted messages left by clients on private legal matters, as well as the presence of casual surfers looking to create an agreement who may not yet have an account. The Lawyer can join any activity. (this Dash Board has since been revised to be even more mobile friendly)



Below it is shown depicting part of the lawyer's daily schedule yet still minimally showing activity at the site:



Summary of Dash Board features:

The Lawyer Dash Boards minimally include the following mini-apps:

Schedule and History – accesses daily obligations and all logged events, and provides access to accordion file contents when related files are noted, a connection is provided between each service or activity in the schedule and contacts(/who may be clients) and accounting, so that docket and accumulation are seamless. When a lawyer enters any conference or makes a call it gets recorded here into the history.

Site Activity – The Lawyer can see all the current visitors and users of the site, in context of the conferences – each of which is tied to an agreement Plug-in. Such as a Non-Disclosure agreement. Asynchronous conferences – when one party leaves encrypted messages for other conference invitees are only shown if the lawyer is explicitly invited (as in assistance is needed)

Remote Activity – The Lawyer can see activity on Plug-ins that the lawyer has authored which are used remotely at other firms, and he may be asked to assist in interpreting a clause or modification.

Accounts: the lawyer can review his accounts, automatically dispatch invoices, and decide if the transaction should be immediate, or deferred, or direct funds to trust accounts. The transactions can be completed by posting a deposit or by allowing Agile Agree to perform the back end banking.

Timers: the lawyer can set any number of stopwatch timers that may or may not be connected to accounts as docket trackers. Especially useful for phone calls – office meetings, or conference assistance.

Contacts: all the clients and colleagues will be listed in this app, and matters can be searched through this method, as well.

Power Of Attorney: a facility that will help automate file sharing permissions and which supports conventional POA assignment is provided.

Accordion Files: encrypted accordion files are provided for every client, & every agreement and these files will accommodate agreements as well as any collateral information, scans, copies of emails, photos, audio recordings etc. This facility is tied directly to the schedule, contacts and history so that a matter can be examined either searching by contact, topic or date.

Settings: the lawyer can modify any of the defaults in this app. this is also where the Lawyer can extend his system with Apps for hire which are basically plug-ins that have been written to access encrypted data referenced in any of the other apps.

Staff: this app is where staff is managed.

Client Dash Boards:

The clients also have dashboards when they use their cell phone apps or any browser.

Schedule and History – accesses any daily obligations and all logged events, and provides access to accordion file contents when related files are noted. Live agreements will post into the schedule which the client may other wise use as he wants. Live agreement postings will help him/her run his/her business.

If Asynchronous communication has occurred on any agreements it will be be pumped into this App and may also be accompanied by an email if the settings are adjusted for that.

Agreements – The client can review all the agreements he has currently in the agile agree network – including those being crafted, those that are purely historical and those that are currently active.

Accounts: the client can manage his business including bookkeeping through the Agile Network. If he uses the Agile system for banking transaction with his contacts a fee will be charged for that service.

Timers: the client can set any number of stopwatch timers that may or may not be connected to accounts as docket trackers. Especially useful for consultants or subcontractors.

Accordion Files: encrypted accordion files are provided for every agreement and these files will accommodate agreements as well as any collateral information, scans, copies of emails, photos, audio recordings etc. This facility is tied directly to the schedule, contacts and history so that a matter can be examined either searching by contact, topic or date.

Contacts: all the contacts mentioned will be listed in this app which may also include the entire cell phone phone book, and matters can be searched through this method, as well as by date or topic.

Settings: the lawyer can modify any of the defaults in this app, this is also where the client can extend his system with Apps for hire which are basically plug-ins that have been written to access encrypted data referenced in any of the other apps..